

RUCHI INFRASTRUCTURE LTD.

101, The Horizon, 1st Floor, Nath Mandir Road, 11/5, South Tukoganj, Indore - 452001 (M.P.) Tel.: 91-731-4017979, 4017989 Fax: 4017980 CIN-L65990MH1984PLC033878

RIL/2016

5th October, 2016

To
BSE Ltd.
Floor No. 25,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Ltd., "Exchange Plaza",
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

Sub: Report of Reconciliation of Share Capital for the quarter ended 30th September, 2016

Please find enclosed herewith Reconciliation of Share Capital Audit Report from Company Secretary in whole-time practice, in terms of Circular No. D&CC/FITTC/CIR-16/2002 dated 31.12.2002 issued by SEBI in regard to Secretarial Audit (Reconciliation of Share Capital Audit Report) read with provisions of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

Kindly find the same in order and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Ruchi Infrastructure Limited

Company Secretary

Encl: As above.

Regd. Office: 615; Tulsiani Chambers, Nariman Point, Mumbai - 400 021 Phone: +91 - 22 - 22824851, 22042865

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended] :	30.09.2016	
2.	ISIN	:	INE 413 B01023	
3.	Face Value	:	Rs. 1/- per equity share.	
4.	Name of the Company	:	Ruchi Infrastructure Limited	
5.	Registered Office Address	:	615, Tulsiani Chambers	
	'		Nariman Point	
			Mumbai - 400 021	
6.	Correspondence Address	:	615, Tulsiani Chambers	
	·		Nariman Point	
	•		Mumbai - 400 021	
7.	Telephone & Fax No.	:	Tel Fax: 22023160	
8.	Email Address	:	ashish_mehta@ruchigroup.com	
9.	Names of the Stock Exchanges where	:	Bombay Stock Exchange Ltd (BSE)	
	the company's securities are listed		National Stock Exchange of India	
			Ltd	
			No. of Shares % of total Issued	
		ļ	Capital	
10.	Issued Capital	:	205239942	
11.	Listed Capital	:		
	Bombay Stock Exchange Ltd		205239942	
	National Stock Exchange of India Ltd		205239942	
	,			
12.	Held in dematerialized form in CDSL	:	20730879 10.10%	
13.	Held in dematerialized form in NSDL	ĺ.	127255863 62.00%	
13.	Held in dematerialized form in NSDL	;	127233863 62.00%	
14.	Physical	:	57253200 27.90%	
15.	Total No. of shares (12+13+14)	:	205239942	
16.	Reasons for difference if any,	:	NIL	
	between (10 & 11), (10&15), (11&15)			

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below.

Particulars	No. of	Applied/	Listed on	Whether	Whether	In-
}	shares	Not	Stock	intimated	intimated	prin.appr.
		applied for	Exchanges	to CDSL	to NSDL	pending
		listing				for SE
	•		NIL			



18.	Register of Members is updated if not, updated upto which date	:	YES
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	N.A.
20.	Has the company resolved the mater mentioned in point no. 19 above in the current quarter? if not, reason why?		N. A

21. Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat	No. of requests	No. of shares	Reason for delay
requests			
Confirmed after 21	NIL	NIL	
Days			
Pending for more than	NIL	NIL	
21 days			

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	Mr. Ashish Mehta Company Secretary Tele Fax : 22023160
23.	Name, Address, Tel & Fax No. Regn. No of the Auditor	•	Mr. Prashant Diwan Practising Company Secretary B-703/704, Anand Sagar M.G. Road, Kandivali (West) Mumbai -400067 FCS No.: 1403 CP No.: 1979
24.	Appointment of common agency for share registry work	:	Sarthak Global Limited 170/10, R. N. T. Marg, Film Colony, Indore - 452 001.
25.	Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.)	:	NIL

PRASHANT DIWAN

COMPANY SECRETARY FCS: 1403 / CP: 1979

Date: O4/10/2016 Place: Mumbai